

# PayCloud v2.3 - 4.8.19 Release

## User Guide - Table of Contents

### [Enhancements](#)

[CE Payments](#)

[Statements](#)

[Mobile App View\(s\)](#)

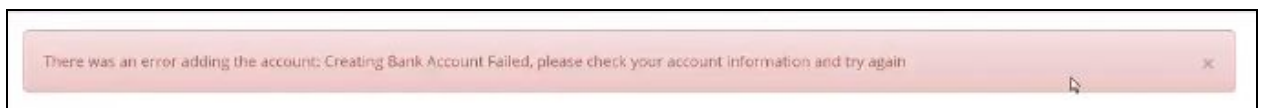
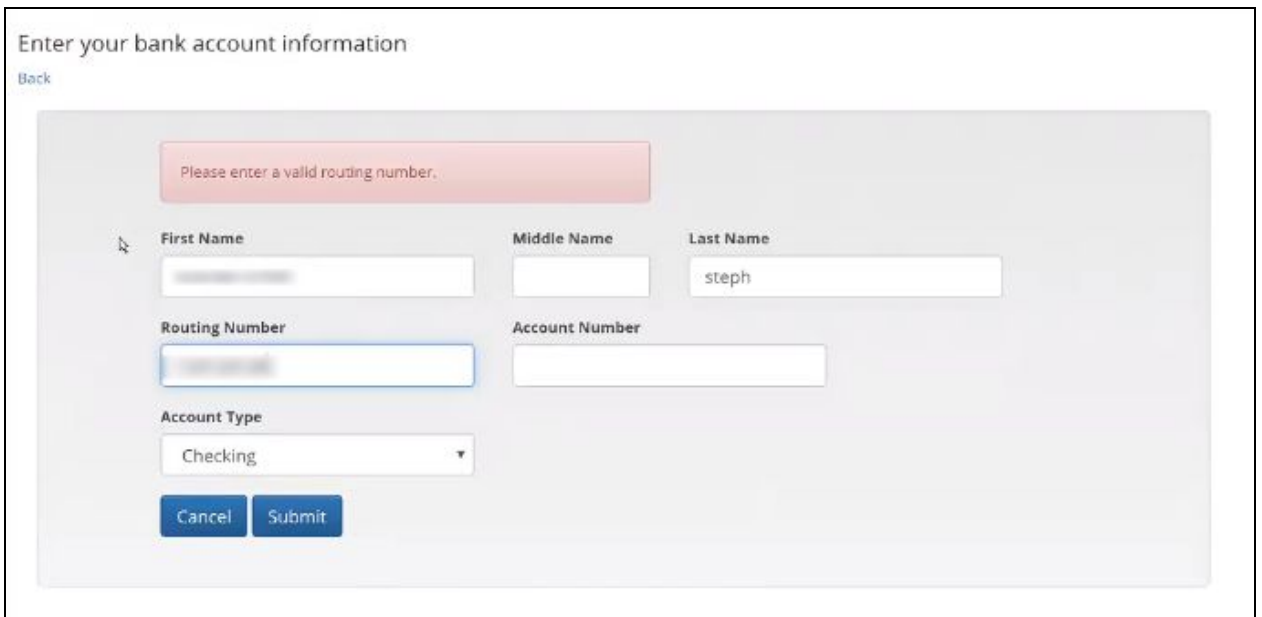
### [Bug Fixes](#)

## Enhancements

### CE Payments

- **Updated error messages for CE Payments when Members are adding bank account or credit card information.**

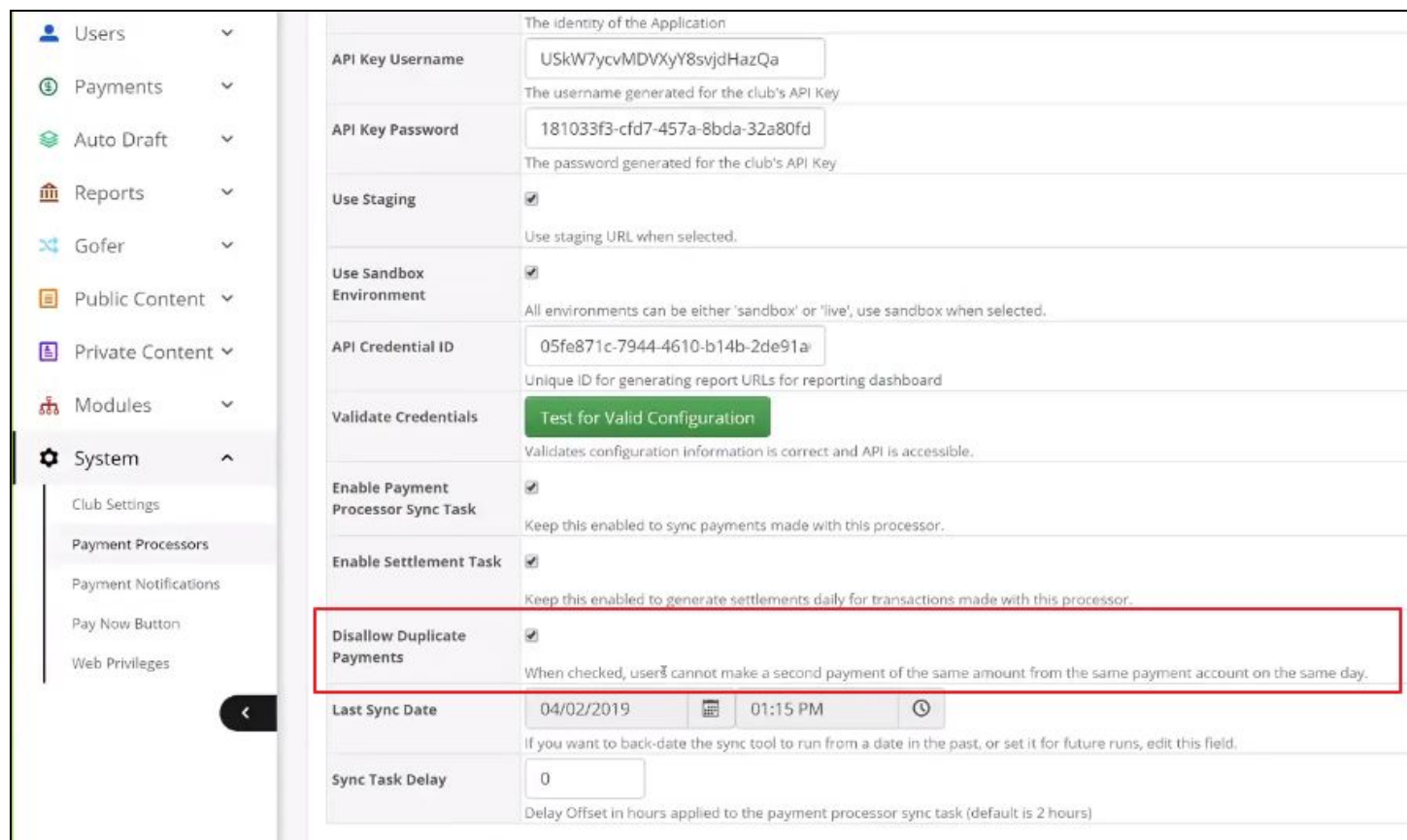
Use Case: New error messaging has been added to help clarify the process when Members are entering new bank account information and they enter an invalid routing number. The message will read: Please enter a valid routing number. Please Note: Users can submit after this warning, but the account information will not process and they will receive another message: There was an error adding the account. Creating bank account failed, please check your account information and try again.



In addition, messaging has been updated for when a Member is adding a new credit card account. This message will read: Enter your credit card information, as seen below. This was updated for consistency with the bank account interface.

- **New duplicate payment prevention settings for CE Payments to prevent multiple payments with a single payment account on the same day.**

Use Case: The Disallow Duplicate Payments checkbox option has been added to ensure Members do not have the ability to accidentally make a duplicate payment by blocking two payments in the same day from the same account for the same amount. This setting is located within the CE Payments Edit Payment Processor Menu, under System Settings, as seen below.



The identity of the Application	
API Key Username	USkW7ycvMDVXyY8svjdHazQa
The username generated for the club's API Key	
API Key Password	181033f3-cfd7-457a-8bda-32a80fd
The password generated for the club's API Key	
Use Staging	<input checked="" type="checkbox"/>
Use staging URL when selected.	
Use Sandbox Environment	<input checked="" type="checkbox"/>
All environments can be either 'sandbox' or 'live', use sandbox when selected.	
API Credential ID	05fe871c-7944-4610-b14b-2de91a
Unique ID for generating report URLs for reporting dashboard	
Validate Credentials	<input type="button" value="Test for Valid Configuration"/>
Validates configuration information is correct and API is accessible.	
Enable Payment Processor Sync Task	<input checked="" type="checkbox"/>
Keep this enabled to sync payments made with this processor.	
Enable Settlement Task	<input checked="" type="checkbox"/>
Keep this enabled to generate settlements daily for transactions made with this processor.	
Disallow Duplicate Payments	<input checked="" type="checkbox"/>
When checked, users cannot make a second payment of the same amount from the same payment account on the same day.	
Last Sync Date	04/02/2019 01:15 PM
If you want to back-date the sync tool to run from a date in the past, or set it for future runs, edit this field.	
Sync Task Delay	0
Delay Offset in hours applied to the payment processor sync task (default is 2 hours)	

## Statements

- **Added functionality allows Members to select a date range for which to see their current activity.**

Use Case: Members can now select a specific range to view their current activity. The default range will be the day following the last statement publish date to current payment date (For example, April would be 4/1/2019 - 4/8/2019). This default date range provides the same experience as previous versions, but with the ability to set a date range.

Date	Reference	Description	Amount	Service Charge	Tax	Total
01/01/2019		Balance Forward				\$5,152.03
12/11/2018	3723346	zz-Shock Top Shady-08	\$3.00	\$0.54	\$0.25	\$3.79
12/11/2018	3723347	zz-Straw-Bererita-08	\$3.25	\$0.59	\$0.27	\$4.11
12/11/2018	3723348	zz-Peppermint Schnapps-13	\$5.00	\$0.90	\$0.41	\$6.31
12/11/2018	3723349	zz-Cocktails Hurricane-08	\$4.00	\$0.72	\$0.33	\$5.05
12/12/2018	3723338	HH-Driving Range Fee-Dinner	\$1,005,000.00	\$0.00	\$0.00	\$1,005,000.00
12/19/2018	3723353	zz-Tailgate LFO Tray-08-Daily Meal Period	\$5.50	\$1.21	\$0.47	\$7.18
12/25/2018	3723343	Zolo Torrontes -01-Daily Meal Period	\$30.00	\$6.60	\$2.56	\$39.16
12/25/2018	3723344	zz-Tailgate Extra Ranch Cup-08-Daily Meal Period	\$4.00	\$0.88	\$0.34	\$5.22
12/25/2018	3723345	zz-Pomegranate Liqueur-13-Daily Meal Period	\$5.00	\$1.10	\$0.43	\$6.53
01/04/2019	3723350	Payment				(\$1.00)
01/04/2019	3723351	Payment				(\$1.00)
01/04/2019	3723352	Payment				(\$1.00)

Current Balance: \$3,751.50

Warning messages have also been added to the Current Activity, Credit Book, and Gift Card pages to show when an invalid date range has been selected (Invalid selection would be if the From date is prior to the To date).

Gift Card: [2768] scarder+2768 st      Date Range: 04/05/2019 to 04/02/2019      Available: \$405.50

From date must be before To date

### Mobile App View(s)

- **Adjustments made to enhance the Mobile App payments and account enrollment views on Android devices to ensure that Submit and Cancel buttons were in frame on those Mobile Devices using the App.**

Use Case: Previously, the forms for these options were not scrollable and Users could not click Submit or Cancel. Now the form properly fits within the frame of an Android Device and all buttons are clickable. This is specific for the PayPros integration in Paycloud.

## Bug Fixes

- Fixed an issue with Office sync to Paycloud where the sync fails and shows a message about null entities. This issue was also affecting Credit Books (caused to be out of sync) and Gift Cards; fixes applied to both.
- Fixed an issue with CE Payments Settlement Sync to Office where it was giving 0 for Member ThirdPartyID.