

2016 - Summer Edition

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Overview

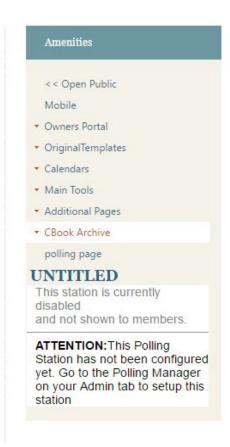
The **polling plugin** may be used for a **one question survey** in order to gauge and record the opinion of the club. The **Polling Plugin** can be placed on any page to be easily accessible to logged in members.

Use Cases

Clubs who are looking to get feedback on a single question, with the variability of different answers will be interested in utilizing this feature.

Initial Setup

After choosing which webpage you would like the poll placed on, the first step will be to contact your dedicated support team who will place the **plugin** in a specified location. Once placed, the **Polling Plugin** will be **untitled** and **hidden from members**.



Accessing the Tool

Once your **Polling Plugin** has been inserted into the page, now it is time to access the **Polling Manager** to complete the setup.

Access the Polling Manager by hovering over Admin then click "Polling".



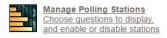
Once you have selected "**Polling**" within the Admin panel, you will be taken to a screen that contains two options. These options are:

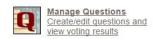
- Manage Polling Stations
- Manage Questions



POLLING MANAGER

You may control the questions displayed in each 'Polling Station' throughout your site by clicking the 'Manage Polling Stations' button. You may also create and edit questions by clicking the 'Manage Questions' button. Questions you create are available to be displayed in any polling station.



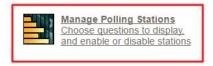


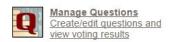
Manage Polling Stations

Click Manage Polling Stations to choose questions and to enable the polling station.

POLLING MANAGER

You may control the questions displayed in each 'Polling Station' throughout your site by clicking the 'Manage Polling Stations' button. You may also create and edit questions by clicking the 'Manage Questions' button. Questions you create are available to be displayed in any polling station.





After accessing the **Polling Station interface** all available polling stations will be listed.

Coffee Break Poll Disabled Location: My Club

Q. Which recent Coffee Break did you find most helpful? 1 total responses | <u>View</u> <u>Results</u>

Docksider Lunch Service
Enabled
Location: Docksider at the Marina

Q. Would you like the Docksider to be open for lunch on weekdays? 3 total responses | <u>View</u> <u>Results</u>

Click on the title to edit the settings of that specific plugin.

Coffee Break Poll Disabled Location: My Club	Q. Which recent Coffee Break did you find most helpful? 1 total responses <u>View</u> <u>Results</u>
Docksider Lunch Service Enabled Location: Docksider at the Marina	Q. Would you like the Docksider to be open for lunch on weekdays? 3 total responses <u>View</u> Results

Underneath the title, it will either say "enabled" in green or "disabled" in red.

Coffee Break Poll Disabled Location: My Club	Q. Which recent Coffee Break did you find most helpful? 1 total responses <u>View</u> <u>Results</u>
Docksider Lunch Service	
Enabled	Q. Would you like the Docksider to
Location: Docksider at the Marina	be open for lunch on weekdays? 3 total responses <u>View</u> Results

- Enabled: plugin will appear to members on the page
- **Disabled:** plugin is not active and currently hidden from members.

Location: displays the page title that the plugin is on.

Coffee Break Poll Disabled Location: My Club	Q. Which recent Coffee Break did you find most helpful? 1 total responses <u>View</u> Results
Docksider Lunch Service	O Wheeld you like the Deskrides to
Enabled	Q. Would you like the Docksider to
Location: Docksider at the Marina	be open for lunch on
	weekdays?
	3 total responses View
	Results

To the right will be the **question associated** with that specific **polling station** and information about the **total amount of responses** and the option to view the results.



NOTE: The first time you access your **polling station** in the manager, it will be titled "untitled" and have "-no question selected" to the right. Ideally, the station will be the only one with the settings ("untitled" and "-no question selected") assuming all other polls have been set up or discarded if not in use. Keeping organized will help in the long run when implementing new stations or editing existing polls.

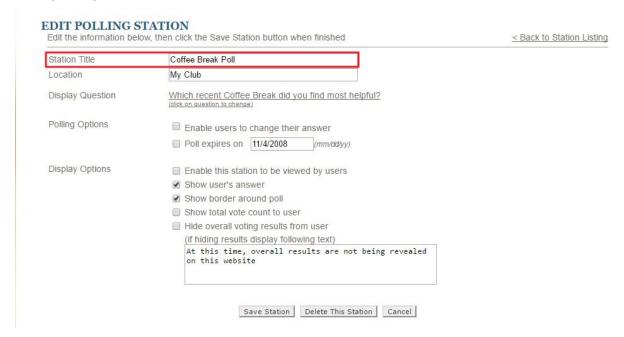


Setting the Options & Save

Once you have **clicked** on the **title** of the **poll**, you will see the options for that **specific plugin**. It will look similar to this:

Station Title	Coffee Break Poll	
Location	My Club	
Display Question	Which recent Coffee Break did you find most helpful? (click on question to change)	
Polling Options	☐ Enable users to change their answer	
	Poll expires on 11/4/2008 (mm/dd/yy)	
Display Options	Enable this station to be viewed by users	
	Show user's answer ■	
	Show border around poll	
	Show total vote count to user	
	 Hide overall voting results from user 	
	(if hiding results display following text)	
	At this time, overall results are not being revealed on this website	

Station Title: The name of the poll. This will be displayed on the poll itself as well as the polling manager page.

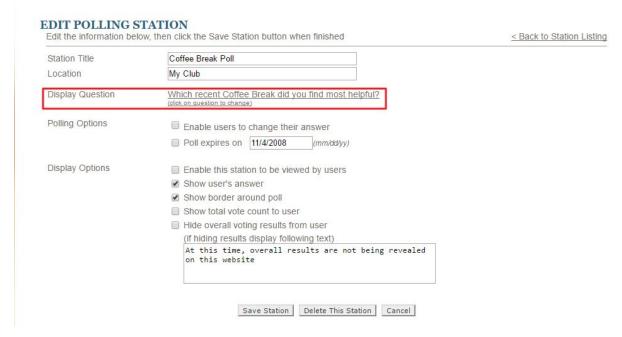




Location: The title of the page which the plugin is located. This is not displayed to members.

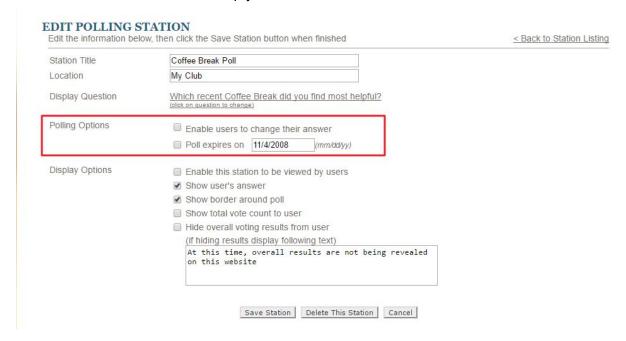


Display Question: The question that is shown to the member. The question can be added or changed here. Editing the question can be done here or within the question manager.



Polling Options

- Enable users to change their answer: Allows users to re-submit their entry as a different choice, as long as the poll has not expired.
- Poll expires on: sets the auto-expiration date to make the poll no longer active.
 This can be left empty.



Display Options

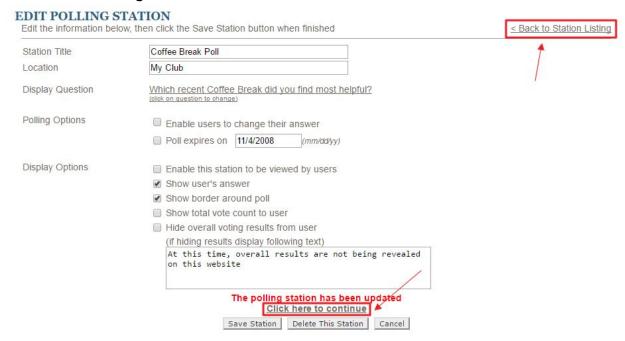
- Enable this station to be viewed by users: Allows this poll to be seen by any member status. If unchecked, only admins will see the station on the page.
- Show users answer: Displays the input submitted after they have made their choice.
- Show border around poll: Displays a border around the plugin once it is displayed.
- Show total vote count to user: Displays the total number of submissions a specific poll has received.
- Hide overall voting results from user: If checked, the users submission and the total number of submissions. If this is checked then you can edit the message that will be displayed once a choice has been submitted.

Station Title	Coffee Break Poll	
Location	My Club	
Display Question	Which recent Coffee Break did you find most helpful? [click on question to change]	
Polling Options	Enable users to change their answer	
	☐ Poll expires on 11/4/2008 (mm/dd/yy)	
Display Options	Enable this station to be viewed by users	
	Show border around poll Show b	
	Show total vote count to user	
	Hide overall voting results from user (if hiding results display following text)	
	At this time, overall results are not being revealed on this website	

Once you have set the desired settings, you will want to press "save station".



After you have **saved** the settings, you will receive a message that says "The polling station has been updated". From here you can "click here to continue" and you will be taken back to the station manager screen.



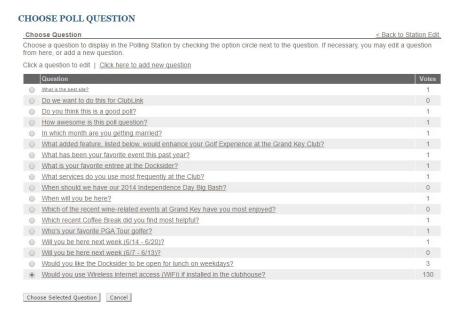


Manage Questions

The Manage Questions page can be accessed in two ways:

- From the main Polling Manager page.
- From the "Display Question" option while editing a specific polling question

This will launch the **Manage Questions Page:**

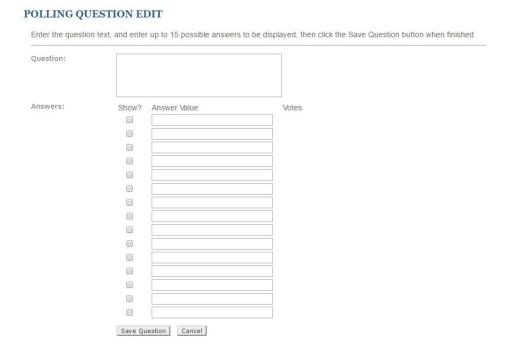


This page will **list** any **questions** that have already been created. You will also see the **amount of submissions** for each question on the right hand side. You can either **click** on a **pre-existing question to edit it**, or **click** on the **link** that will say "**Click here to add a new question.**"



Create a New Question

Clicking on the link that says "Click here to add a new question" will open the Polling Question Edit Screen:



Type the question for the poll in the Question box.

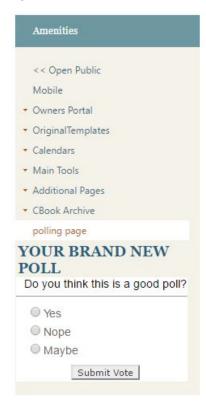
Underneath are sections for up to 15 answers.

The "Show?" check box needs to be checked for each answer that you wish to be displayed.

Once you have a question and answers you will want to select "Save Question".

Active Plugin View

Once you have the **polling station** set up and your question selected, visit the page where the plugin was placed to view the **active poll**:



Once **members vote**, they will then be shown the information based on the settings set earlier. This information may be the current results, the total number of submissions and their own submission as well.

Polling Results

While viewing the **polling stations**, on the right hand side where the **questions** are listed, there will be a **link** that says "**view results**".

Clicking "view results" will take you to a page with poll results.



This page displays the **answers** to the **question**, the **number of responses**, and the **percentage of the total.** You have several options on this page:

- Export Poll Results: This will download the results in an excel file that displays the answer data.
- Show Graph: This will take you to a page that will visualize the answers in a bar graph.
- Rest all votes to zero: This will reset all previous answers of the poll to zero.

FAQs

Q: Once a pull is disabled can I reuse it?

A: You can **enable** a **disabled** poll, but going to the **Polling Manager**, and click the **Poll Title.** On the **Edit Polling Station Interface**, use the **Polling Options** section to update the **Poll Expires On** section to a later date by using the **Date Picker**. **Save**, and the **disabled poll** will now be **enabled**.

Q: Can I export poll results?

A: **Export poll results**, by accessing the **Polling Manager**. On the right hand side of the **listed polls**, under the **Question**, click **View Results**. Once in the **Polling Results**, **click** the button **Export Poll Results** to export to a CSV.

Best Practices

- Placing a poll on your homepage will guarantee that it will have the maximum amount of exposure.
- It is important to maintain your polls and disable or delete any that do not need to be used any longer.
- Polls are perfect for one off questions. If there are multiple questions that need answered, ask your dedicated support team about forms and surveys.
- Bring attention to any poll you may have with an email and link to the corresponding page.