

# Office - 4.27.20 Release

## [Enhancements](#)

[Mobile POS](#)

[CMA](#)

[Mobile Ordering](#)

## [Other Features](#)

[Bug Fixes](#)

# Enhancements

## Mobile POS

- **POS Message support has been added to Mobile POS.**

Use Case: Users can now configure custom messages to display for Employees, or when adding a Member to a table/ticket. Example use cases include:

- Notify Server to contact Club Management when a delinquent Member is dining.
- Send a reminder message to employees about a full staff meeting.
- Conditionally remind Staff to charge 18% gratuity on covers 8 or greater.

SUBJECT	FROM	RECEIVED
Staff Meeting 4/21/2020	Administrative User	4/20/2020 11:52 AM

**Notification Message** OK

---

**Staff Meeting 4/21/2020**

From: Administrative User

Received: 4/20/2020 11:52 AM

Reminder: There will be an all Staff meeting 4/21/2020 at 6:00pm in the main Club House.

**Notification Message** OK

---

**Delinquent Member**

From: Administrative User

Received: 4/20/2020 3:04 PM

Please notify the GM immediately if this member is on club property.





- **Users can now sort Mobile POS grids by column.**

Use Case: Clicking on the column header for any given column on a Mobile POS grid will now sort in ascending/descending order, either numerically or alphabetically.

AREA 
Dining Room
Dining Room
Dining Room
Grill Room
Outdoor Grill Dining

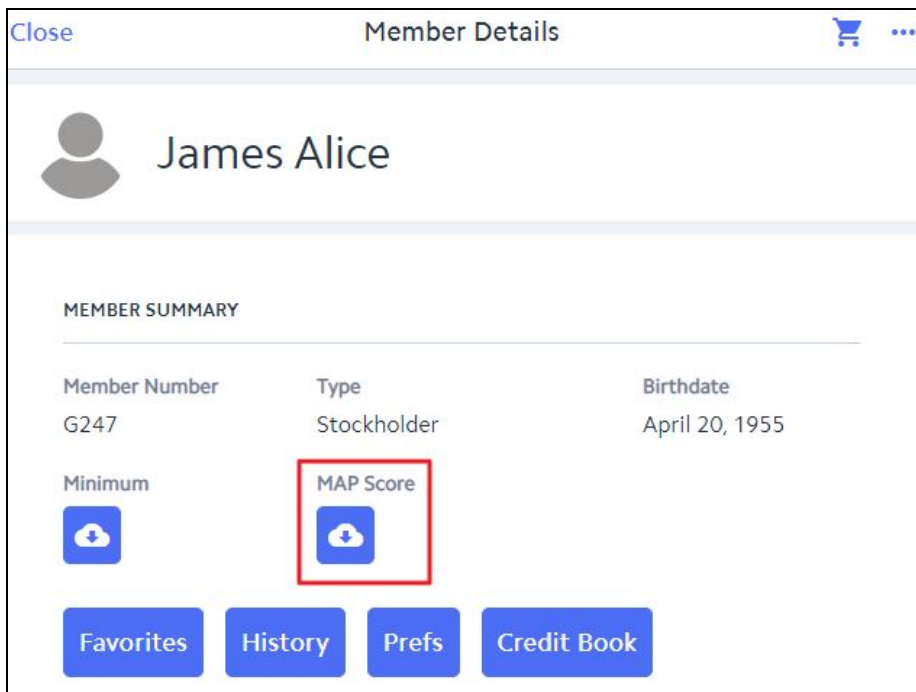
- **Group Like Item support has been added to Mobile POS.**

Use Case: When the **Group Like Items** setting is enabled for a given **Area**, and multiple of the same item are added to a ticket before sending, Mobile POS will aggregate them into one line item and set the appropriate quantity, instead of listing each item individually. Shown below.

 Edit Items	 Send	 Split Ticket	 More
<b>Caesar Salad x 3</b>		\$27.00	
Course 2, Seat 1 (Male)			
+ Discount: [Price Adj]		(\$13.50)	

- **MAP Scores have been added to Member Details in Mobile POS.**

Use Case: Users can view a member’s MAP Score from Member Details by clicking on the cloud icon while viewing Member Details.



## CMA


- **Mobile POS Charge Batch display updated.**

Use Case: Mobile POS Charge batches will now display the Mobile POS ticket number within the Reference column in both the G/L posting details and Ticket Details when previewing a Mobile POS SJ batch to make identifying the corresponding transactions easier.

PREVIEW ONLY												
G/L Posting												
Account								Debit	Credit			
☐ 1210-00 A/R - House Charges												
Ref #	Employee	Description										
1	ADMINISTRATOR	Pro Shop						\$12.00			\$0.00	
Total 1210 A/R - House Charges								\$12.00			\$0.00	
☐ 4100-45 Trail Fee												
Ref #	Employee	Description										
1	ADMINISTRATOR	Pro Shop						\$0.00			\$12.00	
Total 4100 Trail Fee								\$0.00			\$12.00	
☐ 4505-25 Service Charge Outings												
Ref #	Employee	Description										
1	ADMINISTRATOR	Pro Shop						\$0.00			\$0.00	
Total 4505 Service Charge Outings								\$0.00			\$0.00	
<b>Posting Total</b>								\$12.00			\$12.00	
Ticket Details												
Employee	Ref #	Subtotal	Discount	Svc Chg/Tip	Tax	Total	Member Charge	Cash	Credit Card	Credit Book	Gift Card	
☐ ADMINISTRATOR												
☐ [ L496 ] Louis Britton												
☐ Trail Fee												
	[4100] Trail Fee											
	[4505] Service Charge Outings											
	Total Trail Fee	\$12.00	\$0.00		\$0.00	\$12.00						
	Total [ L496 ] Louis Britton 1	\$12.00	\$0.00	\$0.00	\$0.00	\$12.00	\$12.00	\$0.00	\$0.00	\$0.00	\$0.00	

- **Mobile POS Ticket number display has been updated.**

Use Case: Mobile POS ticket numbers are now configured to show in the reference column on Member’s statements. This makes it easier to match each line item up with the corresponding chit/receipt.

Louis Britton 403 Charles Lane  Overland Park, KS 66013 		\$12.00  AMOUNT ENCLOSED \$ _____  Stockholder <span style="float: right;">THANK YOU</span>				
REMOVE THIS STUB AT PERFORATION AND RETURN WITH YOUR REMITTANCE		Club dues, assessments and similar payments to Bala Golf Club are not deductible as charitable contributions for Federal Tax purposes.				
DATE	REFERENCE	DESCRIPTION	AMOUNT	HOUSE CHG	TAX	TOTAL
		<i>Balance Forward</i>				\$4,087.20
	<u>1210</u>	<i>A/R - House Charges</i>				
		Balance Forward				\$281.00
4/14/20	1599 - HC	Payment				-\$281.00
4/17/20	1	Pro Shop	12.00	0.00	0.00	\$12.00
4/30/20						-----
4/30/20					Total:	\$12.00
	<u>1200</u>	<i>A/R - Dues</i>				
		Balance Forward				\$3,806.20
4/14/20	1599 - Dues	Payment				-\$3,806.20
4/30/20						-----
4/30/20					Total:	\$0.00

- **Enhancement to Vendor Invoice (AP) batch preview.**

Use Case: The Vendor Name column on Vendor Invoice (AP) batch previews has been updated to display the Vendor Name, rather than the Remit Name.

G/L Posting					
Account	Debit	Credit			
<input type="checkbox"/> 1300-00 Food Inventory	\$79.40	\$0.00			
<input type="checkbox"/> 2010-00 Accounts Payable	\$0.00	\$307.95			
<input type="checkbox"/> 7255-25 Linens	\$49.41	\$0.00			
<input type="checkbox"/> 7340-70 Printing	\$179.14	\$0.00			
<b>Posting Total</b>	\$307.95	\$307.95			
Vendor Invoice Details					
Vendor #	Vendor Name	Invoice #	Invoice Date	Due Date	Amount To Pay
<input type="checkbox"/> JA10	J. Ambrogi Foods	05406647	4/10/2020	5/10/2020	\$79.40
<input type="checkbox"/> CU	Clemens Uniform	1357126	4/14/2020	5/14/2020	\$49.41
<input type="checkbox"/> M68	Minuteman Press, Inc.	60447	4/9/2020	4/29/2020	\$179.14
<b>Total:</b>					\$307.95

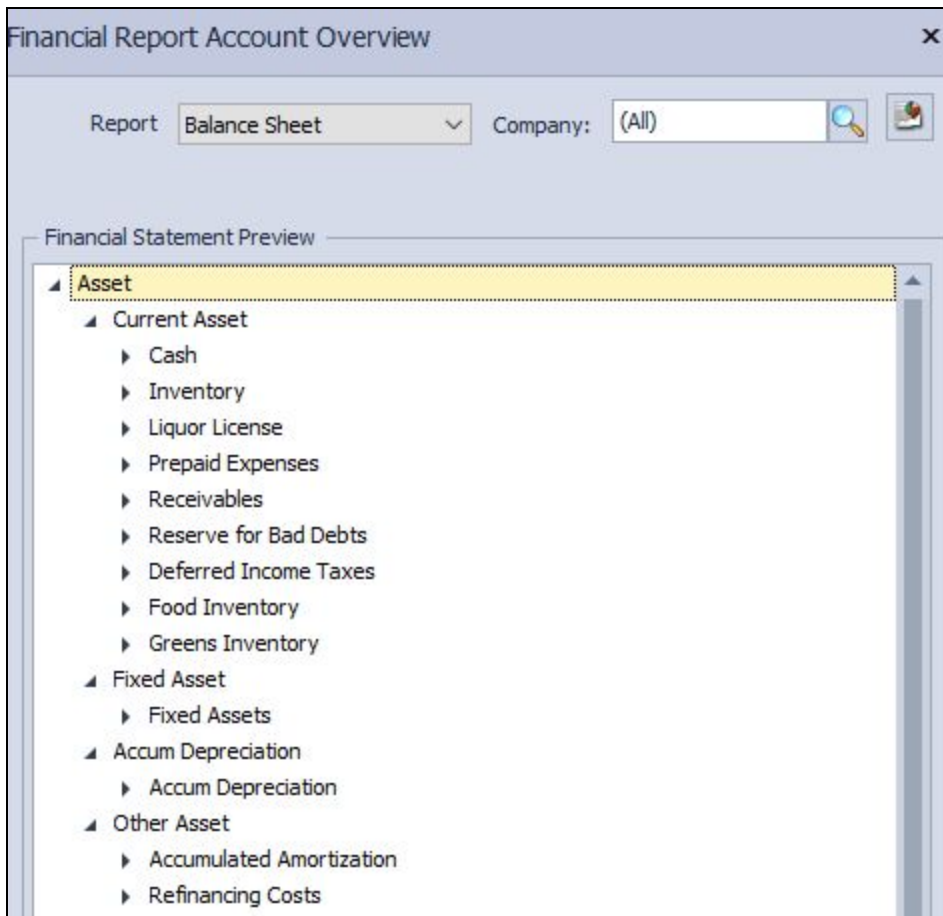
- **New Interactive Report added for Inventory Aging.**

Use Case: An Inventory Aging report has been added to the Interactive Reports module within CMA, to provide more accurate tracking of inventory movement.

Item Category												
SKU#	Description	Vendor		Qty	Rec'd Date	Aged Days	Qty On Hand	Cost	Total Cost	Price	Total Price	Margin %
[-] Cigars												
[-] 10001865 Cigars - Ashton Box - Colosimo												
			Qty Sold	3.00								
			Qty Adj'd	0.00								
			Original Qty	-6.00	3/1/2020	50	-9.00	(\$193.17)	\$1,738.53	\$209.24	(\$1,883.16)	192.32%
	SKU Totals						-9.00	\$1,738.53			(\$1,883.16)	192.32%
	[-] 10001566 Romeo Y Julietta 8											
							27.00	\$131.76			\$222.75	40.85%

- **Enhanced functionality added to the General Ledger Overview module. \**

Use Case: The GL Overview module has been updated to exclude deleted accounts without activity.



## Mobile Ordering

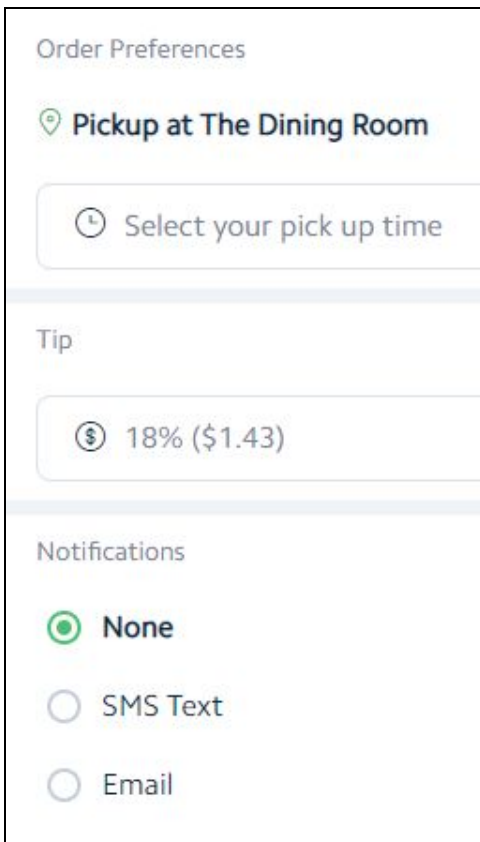
- **Countdown support has been added to Mobile Ordering.**

Use Case: When a Member places a Mobile Order for an Item that is configured to track countdown in Mobile POS, the system will automatically reduce the countdown number when the order is placed. If a member attempts to order an Item with no remaining quantity, they will be unable to do so.



- **Gratuity functionality has been added to Mobile Ordering.**

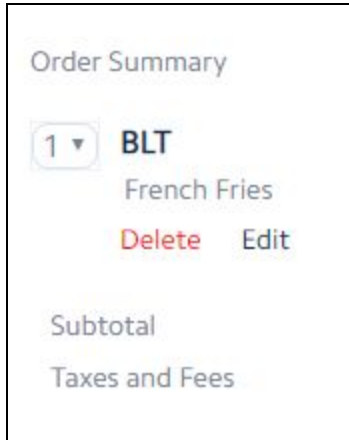
Use Case: Members can now add gratuity when checking out in Mobile Ordering. This can expedite the pickup process, and minimize contact upon pickup/delivery.





- **Item edit functionality has been added to Mobile Ordering.**

Use Case: Members can now Edit items directly from their Mobile Ordering cart, rather than removing the item and starting over.



## Other Features

- Mobile POS has been updated so that when a terminal override date is set, the Settle Ticket/Receipt will display the override date.
- Mobile POS has been updated so that when a terminal override date is set, the Ticket Audit Report will use the current date for the actions performed on a ticket, rather than the override date.
- Descriptions for PayCloud Payment **Reversals/Refunds** facilitated through CE Payments will now show "Payment Reversal" on member statements, rather than "Payment".

## Bug Fixes

- Fixed an issue where the suggested gratuity amounts on the Member Facing Payment option in Mobile POS were calculating off of the total, rather than the subtotal.
- Fixed an issue where a Members could potentially have two tickets created for the same Tee Time in Mobile POS.

- Fixed an issue where some tax-exempt Mobile POS transactions were not appearing on the Exempt Sales Report.
- Fixed an issue where Item Combos marked for “Auto Increment Seat” were not always beginning with Seat 1 on the Prep Tickets in Classic POS.
- Fixed a bug where Price Schedules would not apply to tickets created from Axis Calendar Events in Classic POS.
- Fixed an issue where non-admin employees could not change the Employee assigned to certain charges while uploading .CSV’s into the Member Charge Wizard.
- Fixed a bug with the Gross Margin Report, where adjusting the Area filter would prevent the report from returning information.
- Fixed a validation issue with Custom Fields on Rental Items, that prevented saving a new Rental Item when a Custom Field was marked as Required.
- Fixed a bug in Mobile POS that would prevent a user from returning fractional quantities of Items.
- Fixed a usability issue related to iOS 13.4, which would cause single taps to be interpreted as double taps/clicks on an iPad.
- Fixed a bug where a discount could be applied twice when voiding/re-paying partial payments linked to Vendor Invoices with Discount Terms.